

SHK & Co. held approximately HK\$38.7 billion in total assets, with total AUM* of HK\$24.6 billion (~US\$3.2 billion) as at 31 Dec 2025. SHKCP provides tailored investment solutions for limited partners (“LPs”) – including institutions, family offices, and UHNW investors – while also offering financial solutions for general partners (“GPs”) across Private Equity, Private Credit, Hedge Funds, and Special Situations.

Leveraging the firm’s deep investment expertise, principal culture, and strong governance, SHKCP provides LPs and GPs with access to risk-adjusted returns and growth opportunities. Our strategic focus emphasizes close alignment with partners, access to differentiated investment opportunities, and a governance framework that supports accountability.

Institutional Solutions & Family Office Solutions	SHKCP Funds & Fund Partnerships	Global Strategic Alliances
---	---------------------------------	----------------------------

Alignment

- ▶ Uniquely positioned to provide alignment of interest among investors, holding company and managers
- ▶ Leverage economies of scale

Access

- ▶ Access to SHK & Co.'s proprietary deal flow, GP access, with privileged returns
- ▶ Leverage the Group's investment capabilities, rigorous process and expertise in alternatives investing

Expertise

- ▶ 20 years of experience and track record in alternative investments
- ▶ Highly systematic and data driven investment process, coupled with rigorous research and in-depth due diligence

Governance

- ▶ Proven investment governance and infrastructure, enhancing risk management and long-term risk-adjusted return outcomes
- ▶ Investments driven by proprietary research capabilities and principal investment committee

 Alignment of Interest
 Privileged Access
 Proven Track Record
 Rigorous Governance

Our long-standing relationships and broad market connectivity provide proprietary access to differentiated opportunities in inefficient markets.

With deep knowledge and experience across alternative asset classes, we have delivered disciplined, risk-adjusted returns across market cycles.

Operating under listed company governance standards, we apply robust risk management and institutional investment processes to safeguard capital.

* **"TOTAL AUM"** refers to the total value of assets managed, advised, distributed or otherwise serviced by SHK Capital Partners, and also includes assets managed by seeding partners and external managers in which SHK & Co. has equity stakes. For details, please refer to the [SHK & Co. website](#). This AUM methodology differs from that of the AUM in our regulatory filings.

● ALTERNATIVES INVESTMENT SOLUTIONS

Provides like-minded investors with privileged access to alternative investments leveraging SHK & Co.’s experienced in-house investment teams and capabilities.

Private Equity	Special Situations and Structured Credit	Hedge Funds
▶ Access to PE funds and direct/co-investments across regions, industries and strategies ▶ Flexible approach allows for innovative deal structuring.	▶ Carefully curated highest-quality deals rigorously screened from a vast array of opportunities by SHK & Co.’s in-house team ▶ Deals are structured with Credit or “credit-like” downside protection	▶ Aims to deliver superior returns at better terms for clients through privileged access to closed hedge funds, leveraging SHK & Co.’s established network ▶ Provide bespoke advisory and discretionary portfolios

● STRATEGIC PARTNERSHIPS



● IMPORTANT DISCLOSURES

This document does not constitute an offer, recommendation, solicitation or invitation to buy or sell any securities or securities in any products or funds, whether managed or advised by SHKCP or any third-party managers. Any such offer or solicitation will be made only by means of the relevant product’s investment documents and in accordance with all applicable laws. None of the information or analysis presented is intended to have any regard to the investment objectives or financial needs of any specific person. SHKCP is not acting as your financial adviser or fiduciary. Before you enter into any transaction, you shall ensure that you fully understand the potential risks and rewards of that transaction and you should consult with such advisers as you deem necessary to assist you in making these determinations. All investments involve risk.

This document may contain forward-looking statements or estimates. Such statements may include illustrative projections, forecasts, or expectations, and there is no guarantee that any projections or forecasts made will come to pass. These statements are based on the beliefs of, as well as assumptions made by, and information currently available to, SHK Group. Forward-looking statements are subject to risks, uncertainties and assumptions. Actual results may vary in a materially positive or negative manner, and forecasts and hypothetical examples are subject to uncertainty and contingencies outside SHK Group’s control. You are cautioned not to place undue reliance on any forward-looking statements. SHK Group undertakes no obligation to publicly update, review or release the result of any revisions to such statements, whether as a result of new information, future developments or otherwise, except as required by applicable law. Actual events or conditions may differ materially from those assumed, and SHK Group disclaims any responsibility or liability whatsoever for the quality, accuracy or completeness of the information herein, or for any reliance on, or use of, this document.

Although the information and opinions expressed in the document were obtained from sources believed by SHK Group to be reliable and in good faith, no representation or warranty, express or implied, is made by SHK Group as to their accuracy or completeness. Any opinion expressed in this document and the information and / or financial data available herein are subject to change without notice.

This document has been prepared solely for and is being delivered on a confidential basis to a limited number of “Professional Investors” (as defined under the Securities and Futures Ordinance (Cap. 571) of Hong Kong, for their internal use and information purposes only. This document may not be disclosed, used, copied, reproduced or distributed, whether in whole or in part, without the prior written consent of SHKCP.